1170264

FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden Hours per response: 16.00

SEC U	JSE ONLY
Prefix	Serial
	1
DATE	RECEIVED

Name of Offering (check	if this is an amendment and name	has changed, ar	nd indicate cha	nnge.)		
•	nat apply): Rule 504 Rul	e 505 🛭 Rule	e 506 🔲 Sec	ction 4(6) U	LOE	
Type of Filing: New Fi	ling Amendment					
	A. BAS	SIC IDENTIFIC	ATION DATA	A	—	
	nis is an amendment and name has	changed, and ir	ndicate change	.)	070)78856
Codan Trust Compan	Number and Street, City, State, Zip y (B.V.I.) Ltd., Romansco Place, 'ortola, British Virgin Islands		1, P.O. Box	Telephone	Number (Includin 284-852-114	
	Operations (Number and Street, Ci	ty, State, Zip Co	ode)	Telephone	Number (Includin	g Area Code)
Brief Description of Business	To operate as a private investm	ent fund.				
Type of Business Organization						
corporation	limited partnership, a	lready formed	othe	r (please specify): a British Virgin Business Comp	Islands International
☐ business trust	☐ limited partnership, to	be formed				PROCESSED
Actual or Estimated Date of Inc	corporation or Organization:	Month 08	Year 99	Actual	☐ Estimated	OCT 0 2 2007
Jurisdiction of Incorporation or	Organization (Enter two-letter U.: CN for Canada; FN				<u>FN</u>	THOMSON FINANCIAL
GENERAL INSTRUCTIONS						

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

					A. BASIC IDEN	TIFICATION DATA	·	
2.	Ent	er the information	on real	uested for th	······································			
2.	0		•		e issuer has been organized	within the past five years:		
	0	-			-	or direct the vote or disposition	n of, 10% or more o	f a class of equity securities
		of the issuer;		S		•		, ,
	0	Each executive	e offic	er and direct	or of corporate issuers and o	of corporate general and mana	ging partners of part	nership issuers; and
	0	Each general a	nd ma	naging partr	ner of partnership issuers.			
Check E	Box(e:	s) that Apply:		Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Na		ast name first, it akett, Peter	f indiv	idual)				
Busines		tesidence Addre Atticus Capita			er and Street, City, State, Zip Avenue, 12th Floor, New			
Check E	3ox(e:	s) that Apply:		Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Na		ast name first, it maille, Ian	findiv	idual)				
Busines		Attions Capits			r and Street, City, State, Zip Avenue, 12th Floor, New			
Check E		s) that Apply:		Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Na		ast name first, if nonds, Matthew		idual)				
Busines	s or R	tesidence Addre	SS		er and Street, City, State, Zip Avenue, 12th Floor, New			
Check E	Box(e:	s) that Apply:		Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Na		ast name first, if Vigne, Donald	findivi	idual)				
Busines		lesidence Addre Atticus Capita		•	r and Street, City, State, Zip Avenue, 12th Floor, New	· ·		
Check E	Box(e:	s) that Apply:		Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	General and/or Managing Partner
Full Na		ast name first, it ler, Peter K.	findiv	idual)				
Busines		tesidence Addre Atticus Capita			r and Street, City, State, Zip Avenue, 12th Floor, New			
Check E		s) that Apply:		Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Na	•	ast name first, if hschild, Nathan		dual)				
Busines		tesidence Addre Atticus Capita			r and Street, City, State, Zip Avenue, 12th Floor, New			
Check E	Box(e:	s) that Apply:		Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Na	me (L	ast name first, if	findiv	idual)			•	
Busines	s or R	Residence Addre	SS	(Numbe	er and Street, City, State, Zip	Code)		
						· · · · · · · · · · · · · · · · · · ·		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

					В.	INFORMA	TION AB	OUT OFFE	RING				
1.	What is	Answer also the minin	o in Append num investr	dix, Colum nent that w	n 2, if filin	g under UL	.OE. ny individu	vestors in the				No ⊠ 0,000,000 * s No	
3. 4.								paid or give			🔯		r similar
7.	remune agent o	ration for s	solicitation or dealer re	of purchas gistered wi	ers in conn th the SEC	ection with and/or wit	sales of se h a state or		he offering the name o	. If a person f the broken	on to be list r or dealer.	ted is an ass	sociated person or an five (5)
Full Na			, if individ										
Busine			dress (Num e, New Yor			tate, Zip C	ode)						
Name o		ated Broke lorgan Sec	r or Dealer				· · · · · · · · · · · · · · · · · · ·						
	in which	Person Lis				olicit Purch	asers					⊠ Al	I States
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	(DC) [MA] [ND] [WA]	[FL] [MI] {OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full Na	ame (Last	t name first	, if individ	ual)			····						
Busine	ss or Res	idence Add	iress (Num	ber and Str	eet, City, S	state, Zip C	ode)						
Name o	of Associ	ated Broke	r or Dealer										
			ted Has Sol or check in			olicit Purch	asers					☐ Al	1 States
-	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	(DE) (MD) (NC) (VA)	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full Na	ame (Last	t name first	, if individ	ual)									
Busine	ss or Res	idence Add	Iress (Num	ber and Str	eet, City, S	tate, Zip C	ode)						
Name o	of Associ	ated Broke	r or Dealer										
			ted Has Sol or check in			olicit Purch	asers		•			☐ AI	1 States
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Type of Security	Aggregate Offering Price		Amount Already Sold
	\$0	\$	60
Equity	\$10,000,000,000	9	\$441,177,924.08
[x]C	Common [] Preferred	-	
Convertible Securities (including warrants))	\$	0
Partnership Interests		\$	00
Other (Specify)	\$0	\$	60
Total	\$10,000,000,000	\$	5441,177,924.08
Answer also in Appendix, Colun	nn 3, if filing under ULOE.	_	
amounts of their purchases. For offerings	credited investors who have purchased securities in this offering and the aggregation and the securities at the securities at the securities at the securities. Enter "0" if answer is "none" or "zero."	nd t	
	Number Investors		Amount of Purchases
Accredited Investors		\$	5441,177,924.08
Non-accredited Investors	0	\$	50
Total (for filing under Rule 504 only)		\$	\$
Answer also in Annuadia Calum		_	
	on 4, if filing under ULOE. 104 or 505, enter the information requested for all securities sold by the issuer, to the (12) months prior to the first sale of securities in this offering. Classify securities in this offering.	ities	te, in s by
If this filing is for an offering under Rule 5 offerings of the types indicated, in the twel	on 4, if filing under ULOE. 604 or 505, enter the information requested for all securities sold by the issuer, to	ities	te, in s by Dollar
 If this filing is for an offering under Rule 5 offerings of the types indicated, in the twel type listed in Part C - Question 1. Type of Offering 	nn 4, if filing under ULOE. 604 or 505, enter the information requested for all securities sold by the issuer, to ve (12) months prior to the first sale of securities in this offering. Classify securities in this offering.	ities	te, in s by Dollar
 If this filing is for an offering under Rule 5 offerings of the types indicated, in the twel type listed in Part C - Question 1. Type of Offering Rule 505 	nn 4, if filing under ULOE. 604 or 505, enter the information requested for all securities sold by the issuer, to live (12) months prior to the first sale of securities in this offering. Classify security	ities	te, in s by Dollar Amount Sold
3. If this filing is for an offering under Rule 5 offerings of the types indicated, in the twel type listed in Part C - Question 1. Type of Offering Rule 505	nn 4, if filing under ULOE. 604 or 505, enter the information requested for all securities sold by the issuer, to the (12) months prior to the first sale of securities in this offering. Classify security Classify security	ities	te, in s by Dollar Amount Sold
3. If this filing is for an offering under Rule 5 offerings of the types indicated, in the twel type listed in Part C - Question 1. Type of Offering Rule 505	nn 4, if filing under ULOE. 604 or 505, enter the information requested for all securities sold by the issuer, to the (12) months prior to the first sale of securities in this offering. Classify security Classify security	ities	Dollar Amount Sold
3. If this filing is for an offering under Rule 5 offerings of the types indicated, in the twel type listed in Part C - Question 1. Type of Offering Rule 505	nn 4, if filing under ULOE. 604 or 505, enter the information requested for all securities sold by the issuer, to ve (12) months prior to the first sale of securities in this offering. Classify security Type of Security	rities	Dollar Amount Sold \$ \$ \$ \$ \$ de
3. If this filing is for an offering under Rule 5 offerings of the types indicated, in the twel type listed in Part C - Question 1. Type of Offering Rule 505	Type of Security onnection with the issuance and distribution of the securities in this offering. Expenses of the issuer. The information may be given as subject to future continge	rities	Dollar Amount Sold \$ \$ \$ \$ \$ de
3. If this filing is for an offering under Rule 5 offerings of the types indicated, in the twel type listed in Part C - Question 1. Type of Offering Rule 505	Type of Security onnection with the issuance and distribution of the securities in this offering. Expenses of the issuer. The information may be given as subject to future contingent, furnish an estimate and check the box to the left of the estimate.	rities	Dollar Amount Sold \$ \$ \$ \$ de s. If
3. If this filing is for an offering under Rule 5 offerings of the types indicated, in the twel type listed in Part C - Question 1. Type of Offering Rule 505	Type of Security onnection with the issuance and distribution of the securities in this offering. Expenses of the issuer. The information may be given as subject to future contingent, furnish an estimate and check the box to the left of the estimate.	rities	Dollar Amount Sold \$ \$ \$ \$ \$ de s. If \$0 \$*
3. If this filing is for an offering under Rule 5 offerings of the types indicated, in the twel type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Total 4. a. Furnish a statement of all expenses in coamounts relating solely to organization expendence amount of an expenditure is not known Transfer Agent's Fees Printing and Engraving Costs Legal Fees	Type of Security onnection with the issuance and distribution of the securities in this offering. Expenses of the issuer. The information may be given as subject to future contingent, furnish an estimate and check the box to the left of the estimate.	ities	Dollar Amount Sold \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
3. If this filing is for an offering under Rule 5 offerings of the types indicated, in the twel type listed in Part C - Question 1. Type of Offering Rule 505	Type of Security onnection with the issuance and distribution of the securities in this offering. Expenses of the issuer. The information may be given as subject to future contingent, furnish an estimate and check the box to the left of the estimate.	ities	Dollar Amount Sold \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
3. If this filing is for an offering under Rule 5 offerings of the types indicated, in the twel type listed in Part C - Question 1. Type of Offering Rule 505	Type of Security onnection with the issuance and distribution of the securities in this offering. Expenses of the issuer. The information may be given as subject to future contingent, furnish an estimate and check the box to the left of the estimate.	cclucie X] X] X]	Dollar Amount Sold \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
3. If this filing is for an offering under Rule 5 offerings of the types indicated, in the twel type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in coamounts relating solely to organization expense amount of an expenditure is not known Transfer Agent's Fees Printing and Engraving Costs. Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees see	mn 4, if filing under ULOE. 104 or 505, enter the information requested for all securities sold by the issuer, to the (12) months prior to the first sale of securities in this offering. Classify security Type of Security Donnection with the issuance and distribution of the securities in this offering. Expenses of the issuer. The information may be given as subject to future contingent, furnish an estimate and check the box to the left of the estimate.	rities	Dollar Amount Sold \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$

^{*}All offering and organizational expenses are estimated not to exceed \$50,000.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	Indicate below the amount of the adjusted gross proceeds to the iss purposes shown. If the amount for any purpose is not known, furn estimate. The total of the payments listed must equal the adjusted C - Question 4.b above.	ish an estim	ate a	ind c	heck the box to the	e left o	f the	
					Payments to Officers, Directors, & Affiliates			Payments to Others
	Salaries and fees	•••••	l]	\$	[]	\$
	Purchase of real estate		ſ]	\$	[]	\$
	Purchase, rental or leasing and installation of machinery and equip	ment	[]	\$	[]	\$
	Construction or leasing of plant buildings and facilities		[]	\$	[]	\$
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the asset securities of another issuer pursuant to a merger)		ſ	}	\$	[j	\$
	Repayment of indebtedness		ĺ]	\$	[]	\$
	Working capital		[]	\$	[]	\$
	Other (specify):Investment capital investing in Atticus Globa Advisors, Ltd.		[1	\$	[x	J	\$9,999,950,000
	Column Totals	•••••••	[]	\$	[x	-	\$9,999,950,000
	Total Payments Listed (column totals added)	***********			[x] <u>\$</u>	9,999	,950	.000
	D. FEDI	ERAL SIGN	ΑT	JRE				
igr	D. FEDI issuer has duly caused this notice to be signed by the undersigned cature constitutes an undertaking by the issuer to furnish to the U.S. rmation furnished by the issuer to any non-accredited investor pursu	luly authoriz Securities ar	ed p	erso: xcha	nge Commission,			
igr nfo	issuer has duly caused this notice to be signed by the undersigned cature constitutes an undertaking by the issuer to furnish to the U.S. rmation furnished by the issuer to any non-accredited investor pursu	luly authoriz Securities ar	ed p	erso: xcha	nge Commission,		vritte	
igr 1fc sst	issuer has duly caused this notice to be signed by the undersigned cature constitutes an undertaking by the issuer to furnish to the U.S. rmation furnished by the issuer to any non-accredited investor pursu	duly authoriz Securities are uant to parag	ed p	erso: xcha	nge Commission,		vritte	en request of its staff, th
igr nfo ssst	issuer has duly caused this notice to be signed by the undersigned cauture constitutes an undertaking by the issuer to furnish to the U.S. rmation furnished by the issuer to any non-accredited investor pursuer (Print or Type) Secus Global, Ltd.	duly authoriz Securities are uant to parag	ed pad E	erso xcha n (b)(nge Commission, 1 2) of Rule 502. Bedin		vritte	en request of its staff, th

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 10001.)

	E	E. STATE SIGNATURE	
1.	Is any party described in 17 CFR 230.262 presently subject	et to any of the disqualification provisions of suc	Yes No
	See Appendix, Colum	nn 5, for state response. Not applicable	
2.	The undersigned issuer hereby undertakes to furnish to ar (17 CFR 239.500) at such times as required by state law.		notice is filed, a notice on Form D
3.	The undersigned issuer hereby undertakes to furnish to the offerees. Not applicable	ne state administrators, upon written request, inf	formation furnished by the issuer to
4.	The undersigned issuer represents that the issuer is famili Offering Exemption (ULOE) of the state in which this exemption has the burden of establishing that these conditi	notice is filed and understands that the issue	
	e issuer has read this notification and knows the contents lersigned duly authorized person.	s to be true and has duly caused this notice	to be signed on its behalf by the
Iss	uer (Print or Type)	Signature	Date
Αtt	icus Global, Ltd.	Di- Bertus	September , 2007
Na	me (Print or Type)	Title (Print or Type)	,

Attorney-in-Fact

Instruction:

Dennis Bertron

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

Atticus Global, Ltd.

1] 2	1	3	Atticus	Global, Ltd.	5			
	Intend to non-acc invest Sta (Part B-	o sell to redited ors in	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of	5 Not Applicable Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No	Participating Class Shares \$10,000,000,000	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AK							,		
AL						Ì			
AR									
ΑZ									
CA		X	Х	8	\$37,935,605.24	0	0		
CO									
СТ		Х	х	2	\$5,333,551.81	0	0		
DC									
DE									
FL		Х	х	9	\$7,384,941.89	0	0		
GA		Х	X	I	\$10,673,758.05	0	0		
ні		Х	Х	l	\$1,410,505.08	0	0		
IA									
ID									
IL	 	Х	Х	1	\$40,000,000	0	0		
IN									
KS									
KY		Х	Х	1	\$5,288,711.11	0	0		
LA						 			1
MA		Х	Х	1	\$1,955,074.86	0	0		
MD		Х	Х	2	\$977,220.10	0	0		
ME									
MI									
MN		Х	Х	3	\$10,027,767.43	0	0		
МО									
MS									
MT									
NC		Х	Х	1	\$24,438,435.75	0	0		

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APPENDIX

Atticus Global, Ltd.

	Atticus Global, Ltd.											
	Intend to sell to non-accredited and aggregate investors in State (Part B-Item 1) (Part C-Item 1) Intend to sell to Type of security and aggregate offered in state (Part C-Item 1) Type of investor and amount purchased in State (Part C-Item 2)				5 Not Applicable Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)							
State	Yes	No	Participating Class Shares \$10,000,000,000	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No			
ND												
NE												
NH												
NJ		X	Х	3	\$1,813,342.66	0	0					
NM												
NV		X	X	2	\$6,695,470.52	0	0					
NY		X	х	40	\$279,496,067.97	0	0					
ОН												
OK												
OR												
PA		X	X	1	\$6,770,211.66	0	0					
PR												
RI												
SC												
SD								•••				
TN												
TX												
UT												
VA		Х	X	2	\$977,259.95	0	0					
VI								···				
VT												
WA									**********			
WI							,					
wv												
WY												

